📄 Production Release Document

1. Document Information

Item	Details
Project Name	: Evergreenfarms POS
Release Version	
Environment	Production
Release Date	22/1/2026
Prepared By	Mahananda sai
Reviewed By	Thriveni Mam
Approved By	Thriveni Mam

2. Release Overview

Purpose

This document describes the production release details, including completed features, pending features, known limitations, and release scope for the application.

Release Scope Includes

- Product Quotes
- Product Subscriptions
- Service Subscriptions
- Vendor Invoices

3. Modules Included in This Release

S.No	Module Name
1	Product Quotes
2	Product Subscriptions
3	Service Subscriptions
4	Vendor Invoices

4. Feature Status Summary (Overall)

Status	Description
☑ Completed	Fully developed and tested
⧗ Pending	Not implemented or partially implemented
⚠ Known Issue	Implemented but has limitations

5.1 Page Name: _Product Qoutes
Page Name: Create Product Quote

A. Completed Features

S.No	Feature	Status
1	Customer selection for quote creation	Completed
2	Product selection with quantity	Completed
3	Miscellaneous charges	Completed
4	Automatic tax calculation	Completed
5	Discounts (Percentage / Flat / Custom)	Completed
6	Delivery options based on configuration	Completed
7	Send quote to customer	Completed
8	Click on Send quote email notification sent to customer	Completed
9	Quote saved under Product Quotations (status -Draft)	Completed
10	Admin panel visibility of delivery orders	Completed

B. Pending Features

S.No	Feature	Status
1	Minimum order value validation for delivery	Pending
2	Delivery product data storage in POS Orders	Pending

Page Name: Product Quotations list

1. Core Features
Completed

S.No	Feature	Status
1	Date range filters (Today, Yesterday, Week, Month, Year, All)	Completed
2	Summary cards (Total, Approved, Draft, Expired, Paid, Processing, Partial)	Completed
3	Search by Quote Number, Customer Name, Email	Completed
4	Status-based filtering	Completed
5	Quotes list with full details and action menu	Completed
6	View Quote PDF	Completed
7	Resend PDF (status -Paid quotes)	Completed
8	Resend Payment Link (status - Approved / Partial quotes)	Completed
9	Visual status indicators with different colours	Completed
10	Pagination with configurable rows	Completed
11	Quote approval via customer email	Completed
12	Quote approval via admin application	Completed
13	Customer queries via message icon	Completed
14	Automatic product quantity reduction after approval	Completed

Pending

S.No	Feature	Status
1	Quote reject functionality	Pending
2	Quote edit functionality	Pending
3	Customer reply visibility after admin response	Pending
4	Help guide	Pending

2. Payment Flow
Completed

S.No	Feature	Status
1	Record Payment by Admin	Completed
2	Full payment support	Completed
3	Partial payment support	Completed
4	Customer payment via email payment link	Completed
5	Admin payment via Record Payment	Completed
6	Payment modes: Cash, Zelle, Cheque	Completed
7	Cheque number mandatory for cheque payments	Completed

Pending

S.No	Feature	Status
1	Disable Cash / Zelle / Cheque for delivery products	Pending

3. Email Notifications
Completed

S.No	Email Type	Status
1	Quote acceptance email to customer	Completed
2	Quote approved notification (Admin & Customer)	Completed
3	Payment invoice link email	Completed
4	Payment received confirmation email	Completed
5	Invoice created notification email	Completed

4. Dashboard Integration
Pending

S.No	Feature	Status
1	Recent product quotations	Pending
2	Recent quote status changes	Pending
3	Sales amount update in dashboard	Pending

5. Known Issues

S.No	Issue Description	Status
1	Sales amount decreases instead of increasing in dashboard	Known Issue
2	Product quantity reduces twice after quote approval	Known Issue